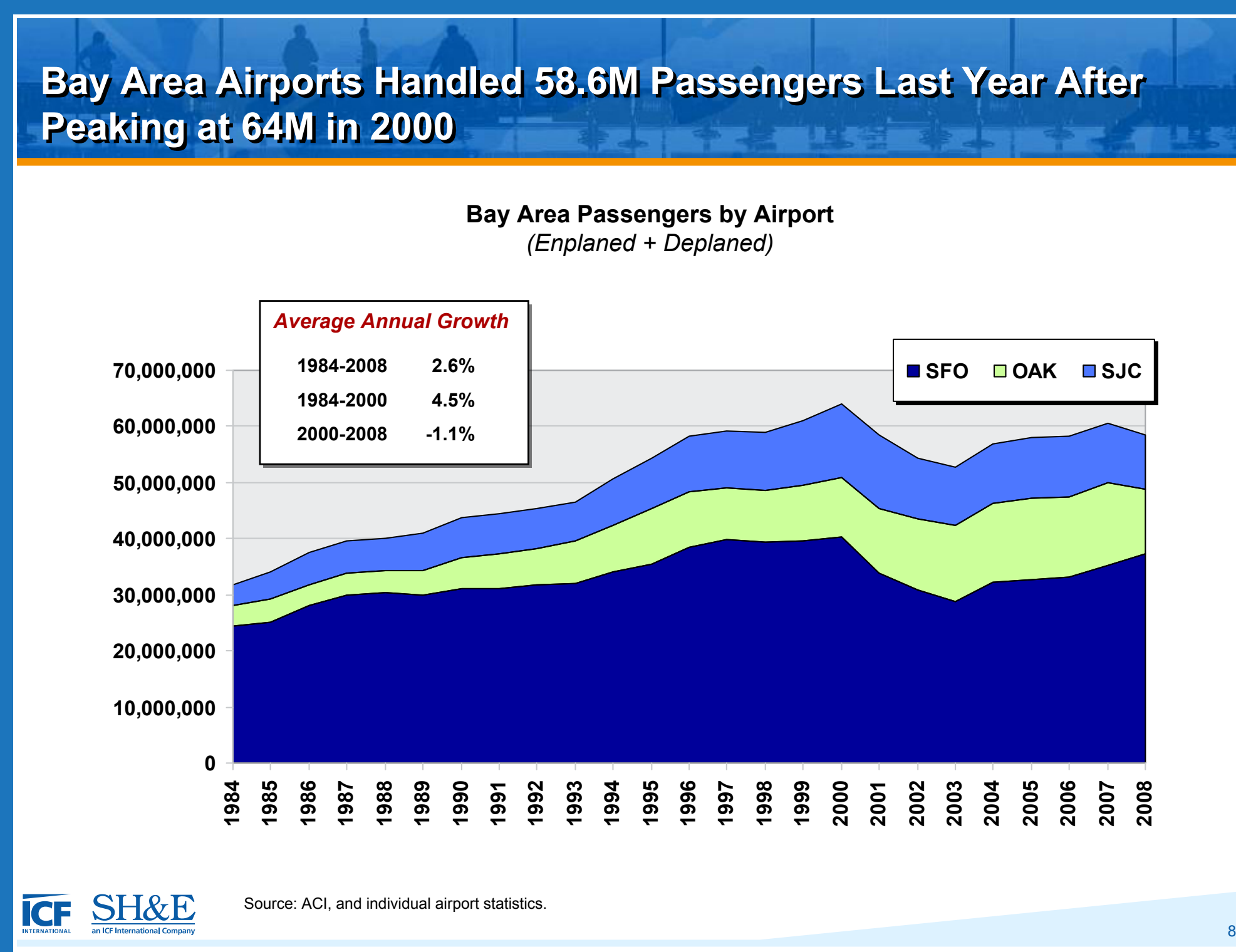


AIRPORT TRENDS & CAPACITY

Airports are an integral part of the Bay Area transportation system and play a central role in meeting the travel and economic needs of the Bay Area's residents and businesses. The majority of air traffic is concentrated at three airports:

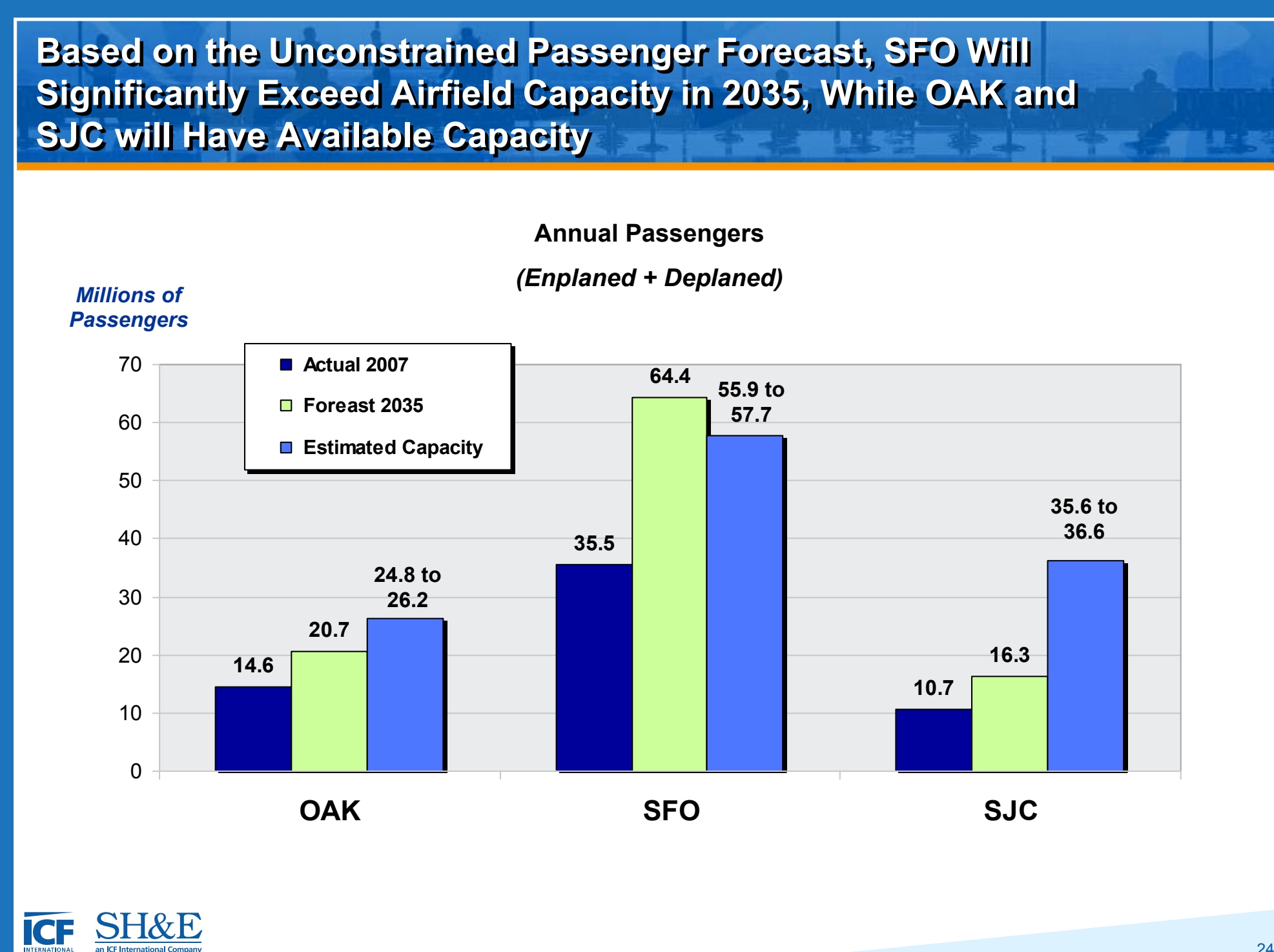
- SFO – San Francisco
- OAK – Oakland
- SJC – San Jose



Trends

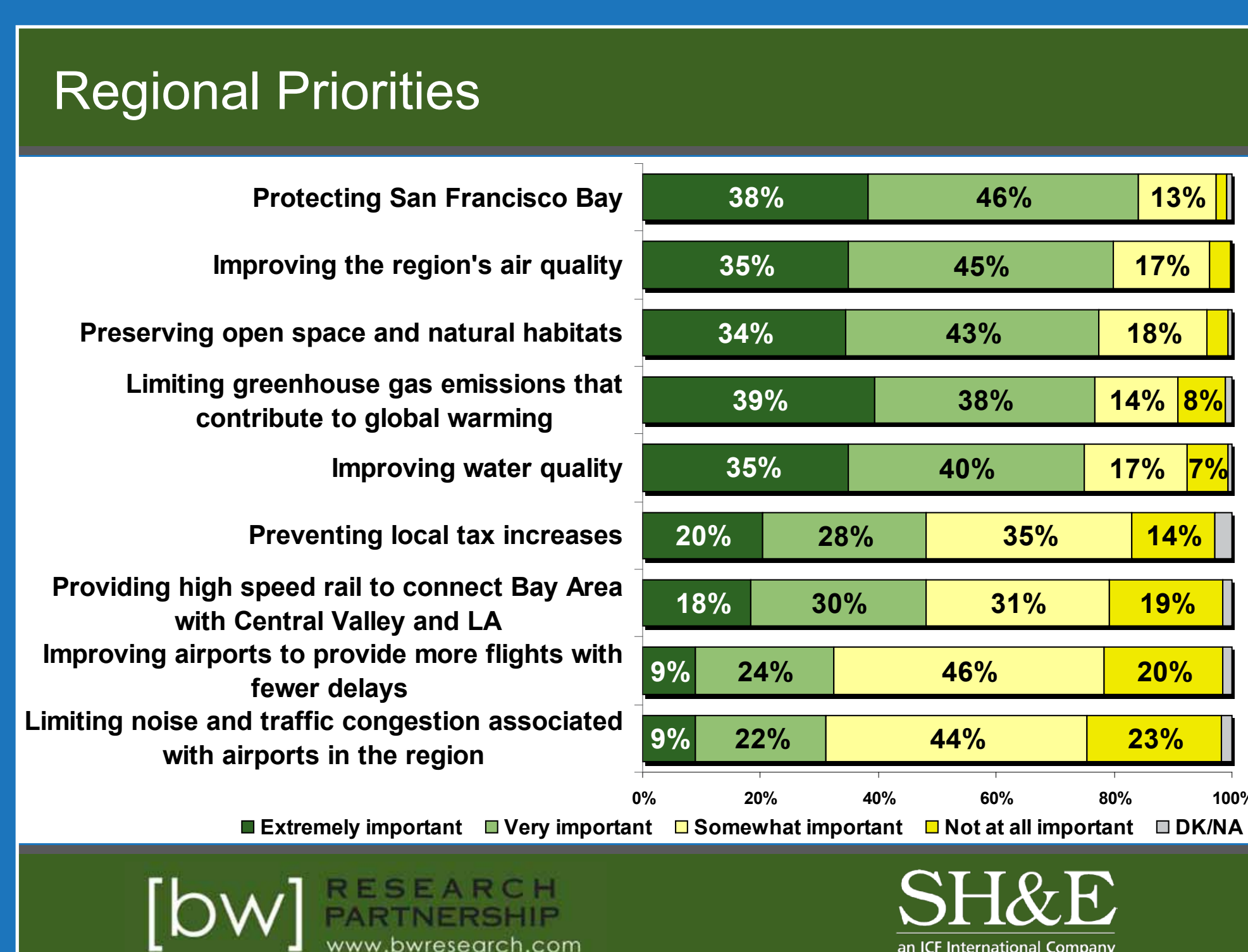
Air traffic at the major Bay Area airports is expected to exhibit the following trends:

- Grow 67% from 2007 to 2035 (increase from 60.6 million annual air passengers to 101.3 million).
- Cargo flights would increase 94% at SFO (mostly international) and 26% at both OAK and SJC.
- Business jet activity at the three primary airports is forecast to increase from today's levels by 56%.



Capacity

Airport capacity problems are manifested in delayed and cancelled flights.



Alternative Scenarios

By coordinating regional resources other alternatives to expansion include:

- Having Oakland and San Jose Airports pick up a greater share of regional traffic;
- Using secondary airports to serve a portion of the demand;
- Supporting more airline service options at airports outside our region (like Sacramento);
- Diverting air passengers to High Speed Rail;
- Managing demand at the individual airports; and
- Using advanced Air Traffic Control technologies to increase capacity.