

SCENARIO #6

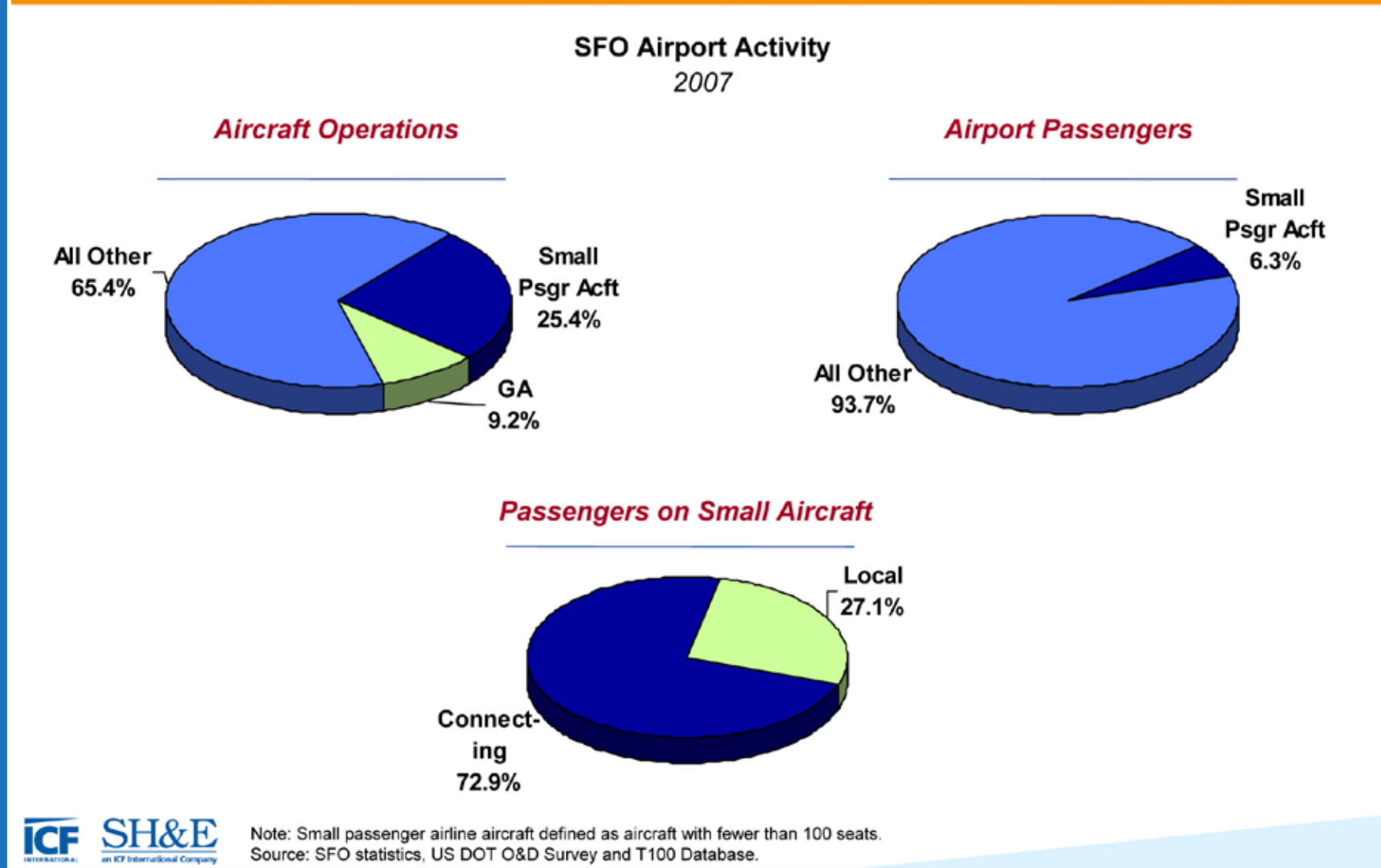
DEMAND MANAGEMENT

This scenario would manage flights during peak periods to reduce congestion and delay through such practices as:

- Peak period pricing;
- Slot controls; and
- Aircraft size requirements.



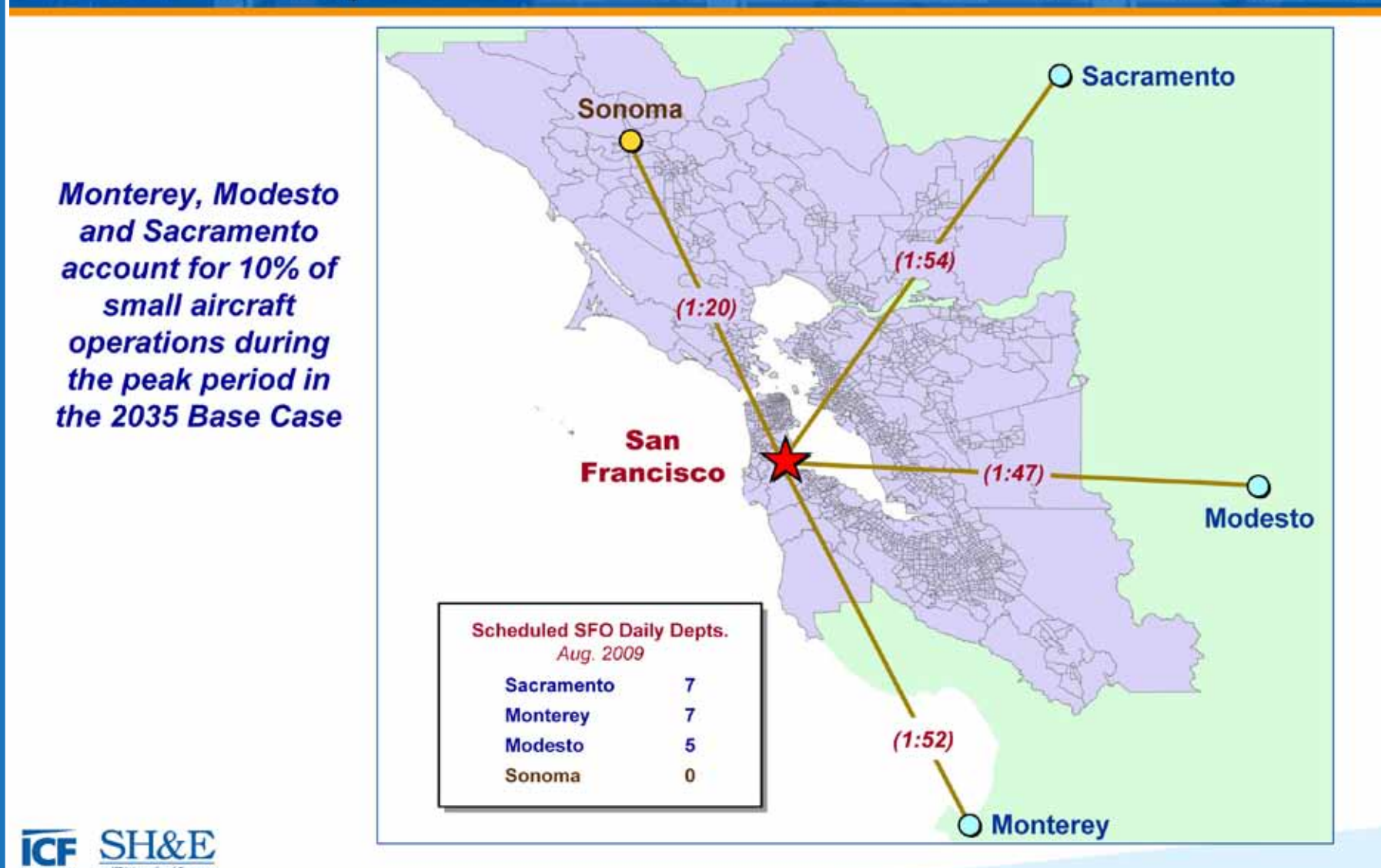
In 2007, Small Passenger Aircraft Accounted for 25% of SFO Operations but Only 6% of Passengers – And Almost 3/4ths of Small Aircraft Passengers Connected at SFO



General Aviation (GA) – An Example

- General Aviation (GA) consists of all non-airline and non-military aviation.
- Small passenger aircraft accounted for 25% of SFO operations in 2007, but only 6% of passengers connected at SFO.

Bus Substitution in the Monterey, Modesto and Sacramento Markets Would be Similar to How the Sonoma County-SFO Market is Served Today



Bus Service

- Bus connections to Sacramento, Modesto and Monterey markets provide a viable alternative to GA connections.

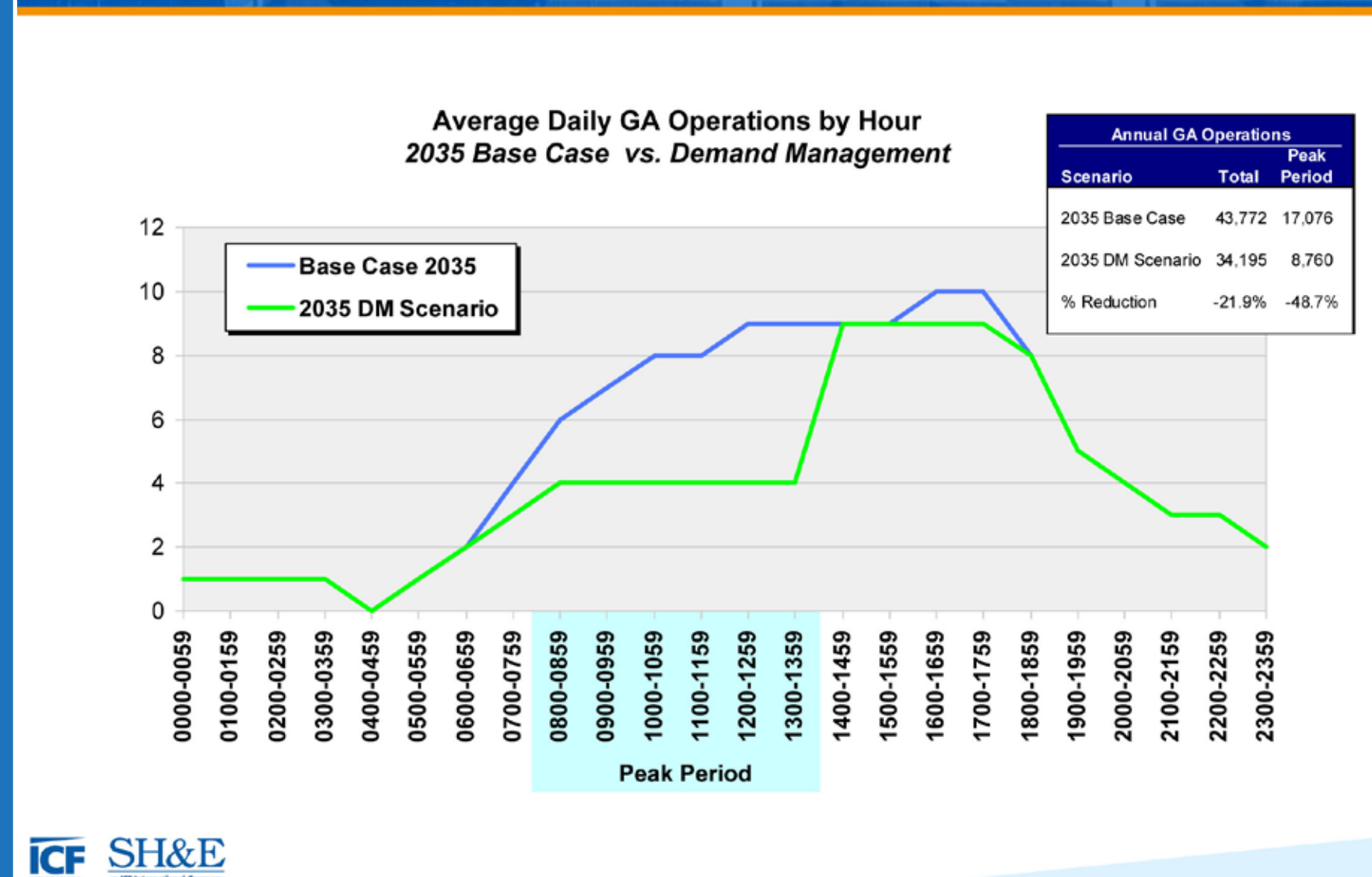
Overall, Demand Management is Forecast to Reduce Total Small Aircraft Operations by 33% and Total Aircraft Operations by 4%

Forecast 2035 SFO Aircraft Operations Base Case vs. Demand Management Scenario

Category	Base Case	Demand Management Scenario	Percent Change
Passenger Airlines			
Jet	399,602	412,649	3.3%
RJ	41,901	27,855	-33.5%
TP	19,660	8,944	-54.5%
Subtotal	461,163	449,448	-2.5%
All Cargo	18,963	18,963	0.0%
GA			
Jet	39,275	30,682	-21.9%
Non-Jet	4,497	3,513	-21.8%
Subtotal	43,772	34,195	-21.9%
Military	2,697	2,697	0.0%
Total	526,595	505,303	-4.0%
Total Small Aircraft	105,333	70,993	-32.6%

Note: Small aircraft includes regional jets under 100 seats and turboprops operated by commercial passenger airlines and all GA aircraft.

In the Demand Management Scenario, a Cap on GA Growth and Peak Period Slots, Reduces 2035 GA Operations by 49% in the Peak and 22% Overall



Anticipated Change

- Total aircraft operations in the peak period would fall by 4%, and total small aircraft operations would fall by 33%.
- Of the GA operations, there would be a 49% reduction in the peak period.